

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

BENJAMIN NATHANSON, derivatively on behalf of
CITIGROUP, INC.,

Plaintiff,

v.

CHARLES PRINCE, *et al.*,

Defendants.

Electronically filed

No. 07 Civ. 10333 (JSR) (MHD)

ECF Case

**RULE 7.1 (a) DISCLOSURE STATEMENT OF
DEFENDANT CITIGROUP INC.**

Citigroup Inc. is a publicly traded corporation. It has no parent corporation, and no publicly held corporation owns 10% or more of its stock.

Dated: December 31, 2007

WACHTELL, LIPTON, ROSEN & KATZ

By: Lawrence B. Pedowitz /B2w

Lawrence B. Pedowitz (LP 9718)

George T. Conway III (GC 3181)

Jonathan M. Moses (JM 9049)

John F. Lynch (JL 6661)

51 West 52nd Street

New York, New York 10019-6150

Telephone: (212) 403-1000

Facsimile: (212) 403-2000

PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP

By: Brad S. Karp /BRW
Brad S. Karp (BK 3702)
Richard A Rosen (RR 5132)
Lewis R. Clayton (LC 7207)
1285 Avenue of the Americas
New York, New York 10019-6064
Telephone: (212) 373-3000
Facsimile: (212) 492-3990

Attorneys for Citigroup Inc.